

July 25, 2012

Re: Recommendation Letter for Arif Shivji as CFO of PetroGlobe Inc.

PetroGlobe Inc. is listed on the TSX.V exchange under the symbol PGB. PetroGlobe owns petroleum assets in the Drayton Valley, Breton, Warburg and Leduc areas of west-central Alberta. In addition, PetroGlobe owns petroleum properties in the Palo Duro basin of West Texas through its wholly owned subsidiary.

My role at PetroGlobe was Canada and USA Operations Manager for more than three years where I was responsible for all aspects of operations, including drilling & completions, pipelines, facilities and production. As a small growing company with limited cashflow, cash management was essential to meeting our corporate goals, and as such I interacted with Arif on a daily basis. As CFO, Arif handled all accounting and financial reporting duties of the public entity.

Arif quickly learned about the oil and gas industry, and within a month he was doing all accounting tasks, including recording joint venture billings, creating and reviewing AFE's, and analyzing cash flows.

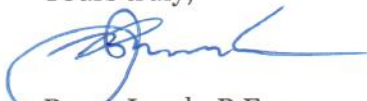
Some of Arif's accomplishments while at PetroGlobe were:

- Identified that our oil and gas marketer was charging excessive transportation charges on our production and due to the small size of the marketer posed as a credit and business risk. Within a week, Arif arranged meetings with larger marketers, such as BP and Nexen, to negotiate selling contracts. As a result, we received an additional cash flow of \$5,000 per month.
- Corrected a problem with a bookkeeper incorrectly paying invoices that were being disputed by the operations department by reorganized the accountability and reporting lines of the accounting personnel.
- Improved communications between the accounting and operations to allow for better cost control and cashflow forecasting.

Like all accountants, Arif understands the recording of debit and credit transactions, but also brings the big-picture viewpoint to enable growth and value creation that shareholders expect. Arif has the ability to strategically think big, while remaining focused on the daily requirements of controlling costs by minimizing the legal, accounting and other administration invoices.

In my opinion, Arif Shivji was an asset to PetroGlobe based on his accomplishments and dedication to work long hours to get the financial tasks completed. I would recommend Arif to any junior public oil and gas company in need of a growth focused CFO. It would be my pleasure to answer specific questions about Arif's contributions; I can be reached at (403) 519-3128 or brent.jonah@thorres.com.

Yours truly,



Brent Jonah, P.Eng.